

Good afternoon clients and friends,

We hope you had an enjoyable summer and wish you well the rest of 2024.

Even when we have a long-term financial plan, it is natural to wonder if it needs any “mid-course” corrections due to current economic conditions, world events, our concerns, etc. As this short video describes, successful investing is like winning in tennis...it only takes a series of small wins that add up to a lot more over time and help us reach our goals.

[Winning at Tennis and Markets](#)

We welcome your comments and questions and wish you a pleasant weekend.

My best,

***Dean***